

**2008 MAJOR LEAGUE GAMING EVENTS - APPEARANCE/PARTICIPATION RELEASE
PARENTAL CONSENT FORM**

Minors may participate in 2008 Major League Gaming events, including the 2008 MLG Pro Circuit and any related events (e.g., parties, meals, practices, registration, etc.) (individually and collectively, the "Event"), with the signed consent of the minor's parent or legal guardian. If a participant is under 18 years of age, or under 19 years of age in Alabama and Nebraska, he/she is considered a minor in his/her jurisdiction. Any participant who is considered a minor in his/her jurisdiction must submit this consent form, signed by a parent or legal guardian, upon entry to any Event. Any prizes won by a minor will be awarded to that minor's parent or guardian identified on the consent form submitted to MLG at the Event.

1. I, as the parent/legal guardian of _____ ("Minor"), hereby consent to Minor's attendance at one or more Events. I understand that the Events may involve a video game tournament where an entry fee is charged and where cash and other prizes may be awarded to certain winners. I further understand that the Events may feature video game competitions featuring one or more video games that have an Entertainment Software Ratings Board ("ESRB") rating of "M" or Mature, and that this rating indicates that the ESRB, a recognized industry adopted ratings agency, has deemed content of the video games unsuitable for children under 17 years of age.

2. I assume all responsibility and liability for any and all damage and injury suffered by or caused by Minor while at the Events or any areas surrounding the Events.

3. By my signature, I give my permission to allow the above named Minor to attend and participate in any and all Events and other activities without restriction or limitation, including but not limited to playing video games with an ESRB rating of "M", and I hereby release and hold harmless MLG, its parents, affiliates, subsidiaries, suppliers, related companies, advertising and promotion agencies or partners, and any of their respective officers, directors, employees, representatives and agents, from any and all liability that may arise from my decision to allow Minor to participate in the Events.

4. Rights: In connection with Minor's appearance at and participation in the Event(s), I, on behalf of Minor, give Major League Gaming Inc., the other Event sponsors and their respective licensees, designees and assigns (individually and collectively, "Producer"), the right to film, photograph and record Minor's name, nickname, pseudonym, persona, picture, biographical material, voice and/or likeness and to use the same in any manner or media in connection with the Event, and the advertising and promotion thereof or of Producer including, without limitation, in all forms of television, videogram, radio and other advertisements, promotions and publicity for Producer, the Event and other motion pictures (collectively "Advertisements"); to broadcast, reproduce, distribute and exhibit such photographs and/or recordings, the Event and/or the Advertisements, in any manner whatsoever, by any and all means, media, devices, processes and technology now or hereafter known or devised anywhere in the universe at anytime in perpetuity; to give Minor's name and information about Minor on the Event and in the Advertisements; and to edit, modify, adapt, make derivative works from, copyright and otherwise exploit the pictures and recordings as Producer elects. I, on behalf of Minor, hereby acknowledge that Minor's appearance at the Event shall not constitute a performance and that Minor shall not be entitled to any compensation for such appearance, nor to any guild or union payments for use or reuse of such appearance.

5. Consent to Clips, Photos, Stills: Producer has Minor's consent to incorporate any photographs, audio-only or audiovisual recordings in which Minor appears (including, without limitation, news, television and/or motion picture footage) in the Event and/or Advertisements for use as outlined in Paragraph 4 above as well as for historical documentation and/or archival purposes, including without limitation, on Producer's website (e.g., showing Minor's participation in the Event); and I, on behalf of Minor, hereby waives any right to any additional compensation therefor, including but not limited to, any excerpt and/or reuse fees and/or residual payments.

6. No Obligation/Revocation: I, on behalf of Minor, understand that Producer is not obligated to actually exploit any of the rights granted in this Release. I, on behalf of Minor, acknowledge and agree that Producer will incur considerable expense in reliance on this Release, so neither Minor nor I will have the right to revoke it.

7. Release: I, on behalf of Minor, understand that all of the foregoing is a material inducement for Producer to proceed

with the Event and Advertisements, and that Producer may rely on this Release in proceeding with the Event and Advertisements. I, on behalf of Minor, hereby release the Releasees and the advertisers, broadcasters and distributors of the Event, (a) from any and all claims for damage or personal injury arising from or relating to Minor's participation in the Event, and (b) from all liability and obligation to Minor of any and all nature whatsoever arising out of or in connection with the exercise of the rights granted herein including, without limitation, from any liability for violation of rights of privacy, publicity, defamation, emotional distress or any similar right. I, on behalf of Minor, hereby indemnify the Releasees from and against all claims, actions, losses, damages, judgments and liabilities resulting from any breach or alleged breach of this agreement and/or any actions or omissions by Minor while participating in the Event. In no event shall Minor nor I have, and Minor and I hereby irrevocably waive, any right to sue the Releasees or to seek or obtain injunctive or other equitable relief in connection with the Event, the Advertisements or any other productions, or the production, distribution, exhibition or other exploitation, or the advertising, promoting or publicizing of the Event. Producer shall have the unrestricted right to assign this agreement and any of its rights and/or obligations hereunder, in whole or in part, to any person(s) or entities. This is the entire agreement and, subsequent to execution, cannot be modified without written consent. This agreement shall be exclusively governed by and construed in accordance with the laws of the State of New York.

I have read this entire Release and fully understand its contents. I, on behalf of Minor, am signing it voluntarily, without any duress or undue influence.

Parent/Legal Guardian:

Signature: _____

Please Print Name: _____

Address: _____

Contact Phone No.: _____

Dated: _____